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13 Attorneys for USACM Liquidating Trust

14 Electronically filed May 13, 2008

15 **UNITED STATES BANKRUPTCY COURT**

16 **DISTRICT OF NEVADA**

17 In re:

18 USA COMMERCIAL MORTGAGE
19 COMPANY;
20 USA CAPITAL REALTY ADVISORS, LLC;
21 USA CAPITAL DIVERSIFIED TRUST
22 DEED FUND, LLC;
23 USA CAPITAL FIRST TRUST DEED
24 FUND, LLC;
25 USA SECURITIES, LLC;

26 Debtors.

Case No. BK-S-06-10725-LBR

Case No. BK-S-06-10726-LBR

Case No. BK-S-06-10727-LBR

Case No. BK-S-06-10728-LBR

Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under

Case No. BK-S-06-10725 LBR

Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

**NOTICE OF ENTRY OF ORDER
APPROVNG STIPULATION RE CLAIM
OF SPECIAL ORDER SYSTEMS, INC.**



1 PLEASE TAKE NOTICE that on the 12th day of May 2008, the Court entered the
2 Order Approving Stipulation Re Claim of Special Order Systems, Inc. A true and correct copy of
3 the Order is attached hereto.

4 Dated this 13th day of May 2008.

5 **LEWIS AND ROCA LLP**

6 */s/ Anne M. Loraditch*
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Case: 06-10725-lbr

Doc #: 6339

Filed: 05/12/2008

Page: 1 of 2



Entered on Docket
May 12, 2008

A handwritten signature in black ink, appearing to read "Linda B. Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT

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DEED FUND, LLC;
USA CAPITAL FIRST TRUST DEED
FUND, LLC;
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Debtors.

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Case No. BK-S-06-10725-LBR
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Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under
Case No. BK-S-06-10725 LBR

**ORDER APPROVNG STIPULATION
RE CLAIM OF SPECIAL ORDER
SYSTEMS, INC.**



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1 The Court having considered the Stipulation re Claim of Special Order Systems, Inc. (the
 2 "Stipulation"), and good cause appearing:

3 **IT IS HEREBY ORDERED** that:

4 1. The Stipulation is APPROVED.

5 2. Special Order Systems, Inc. ("Special Order Systems") shall pay to the Trust the
 6 sum of Two Thousand Seven Hundred Fifty Dollars (\$2,750.00) (the "Settlement Amount")
 7 within ten (10) days from the entry of this Order.

8 3. Proof of claim no. 10725-00624, filed October 16, 2006, in the above-captioned
 9 USA Commercial Mortgage ("USACM") chapter 11 bankruptcy case, asserting an unsecured
 10 nonpriority claim of \$32,168.69 (the "Claim") is hereby withdrawn, and Special Order Systems
 11 shall take nothing on the Claim.

12 4. Special Order Systems is deemed to have finally and forever waived any and all of
 13 its right, title and interest in any distribution that may be forthcoming from the USACM
 14 Liquidating Trust to the holders of allowed claims against the USACM bankruptcy estate.

15 5. Nothing in this Order is shall have any effect on Special Order Systems'
 16 participation or rights in any of the above-captioned bankruptcy cases, other than the instant case,
 17 or any bankruptcy cases related thereto.

18 PREPARED AND RESPECTFULLY SUBMITTED BY:

19 **LEWIS AND ROCA LLP**

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Counsel for USACM Liquidating Trust

23 **SPECIAL ORDER SYSTEMS, INC.,**
 24 a California corporation

25 *s/ Lawrence McNutt*
 Lawrence McNutt, President
 26 3877 Sharon Way
 Loomis, California 95650

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